



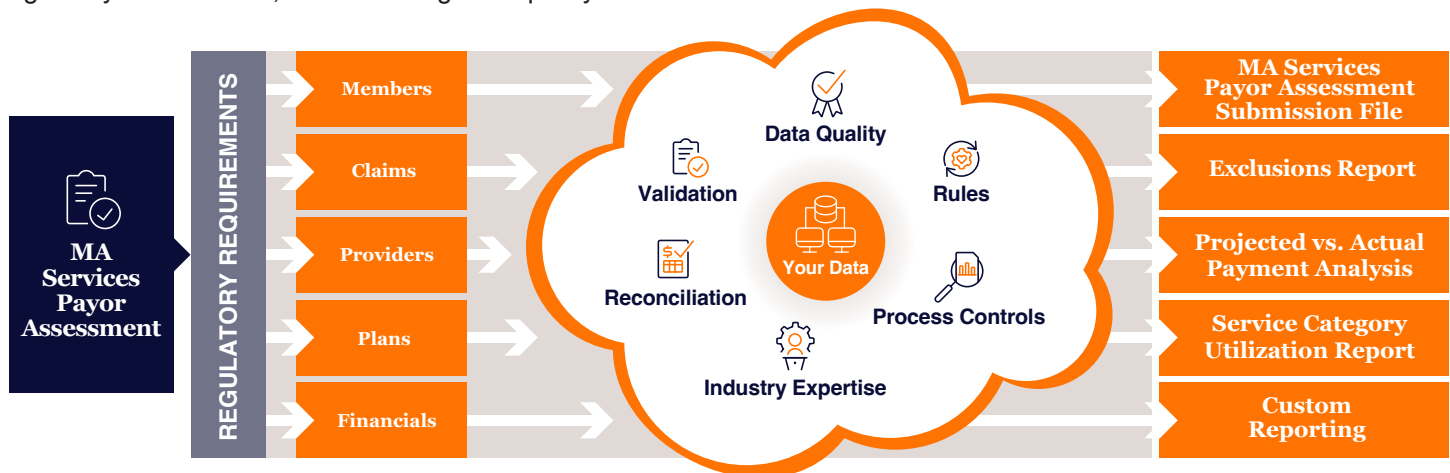
Defining Your MA Assessment Process

Achieve audit readiness on new assessment rules with Sequoia Insight's innovative Massachusetts Assessment reporting and analytics solution.

The Massachusetts Services Payor Assessment (MA Assessment) has regulators mandating accurate, timely compliance. Payors need to bring together fragmented data from various systems to build and maintain stable, repeatable processes around this evolving mandate. All of this must be done continually while navigating business and data challenges that could impact compliance, operational efficiency, and reputation.

Tackle the MA Assessment with Less Risk

Our automated, cloud-based solution helps you comply with the MA Assessment requirements by transforming your organization's data into accurate and compliant submission files. It calculates the appropriate amount due based on claims paid and capitated payments for services provided within the state—while applying process controls, reconciling against your financials, and validating data quality.



Explore More Using Advanced Analytics

As MA Assessment regulatory priorities evolve, you will be equipped with insights and targeted drilldowns designed specifically to support payment related inquiries and custom reporting. With reliable access to granular data and flexible analytics, you will be able to respond quickly to regulator questions and data calls, evaluate potential changes in payment structure or member population, and assess financial impacts across multiple scenarios.

Sequoia Insight combines your claims and financial data with our expertise, advanced analytics, models, and AI—ensuring clarity and defensibility for today's regulatory needs and tomorrow's changes.

Monthly Payor Assessment Report			
Payor Name:			
Assessment Year:	2020		
Assessment Due Date:	February 1, 2021		
Associated Claims Date of Payment Month:	February 1, 2021		
Assessment Payment Method:			
Table 1: Assessment Data and Payment Calculations			
A	Commercial Assessment Rate	\$	2,000,000.00
B	Medical Assessment Rate	\$	1,000,000.00
C	Assessment	\$	3,000,000.00
Table 2: Membership			
D = sum (sum (D))	Membership		5,120
E	Self-insured Commercial		2,000
F	Policyholder Commercial		700
G	Healthcare		10
H	Healthcare		1,000
Table 3: Claims by Coverage Type			
I = sum (sum (I))	Claims Total (by coverage type)	\$	10,000,000.00
J	Self-insured Commercial	\$	4,000,000.00
K	Policyholder Commercial	\$	5,000,000.00
L	Healthcare	\$	1,000,000.00
M	Healthcare	\$	1,000,000.00
Table 4: Claims by Provider Type			
N = sum (sum (N))	Claims Total (by provider type)	\$	10,000,000.00
O	Physician	\$	5,000,000.00
P	Physician	\$	5,000,000.00
Q	Physician	\$	1,000,000.00
R	Physician	\$	1,000,000.00
S	Physician	\$	1,000,000.00
T	Physician	\$	1,000,000.00
U	Physician	\$	1,000,000.00
V	Physician	\$	1,000,000.00
W	Physician	\$	1,000,000.00
Demographic			

Core Features



Process Controls

Documents and tracks all the end-to-end controls—**ensuring audit readiness.**

- Provides a holistic, easy to follow process with resource assignments, scheduling, and tracking
- Displays dashboards that quickly highlight your process, timeline, and status
- Maintains a searchable, comment-enabled historical archive
- Publishes pre-built MA assessment templates



Visualizations

Offers continual access to dashboards, drilldowns, and submission files—**delivering clarity to your business.**

- Provides clear visibility and trending insights into your assessment calculations, exclusions, and General Ledger reconciliations
- Supports drill-down capabilities for plan-level, provider-level, or population-level insights
- Facilitates dynamic modeling of hypothetical scenarios



Reconciliation

Regularly cross-checks and reconciles your claim, financial, and membership data—**assuring continual accuracy.**

- Keeps you ahead of state requirements using assessment-specific validation rules
- Alerts you to data discrepancies during reconciliation
- Highlights changes to payment liabilities from prior periods



Automation

Executes workflows for data in the entire regulatory compliance lifecycle—**removing the reliance on manual processes.**

- Systematizes the data ingestion, data validation, and publishing processes
- Conducts integrated accuracy checks
- Generates audit-ready submission files

Define Your MA Assessment Process with Sequoia Insight.
Contact us today to learn more!

Book a Demo



About Sequoia Insight

At Sequoia Insight, we provide transformational impact and cost savings to healthcare companies offering the industry's only comprehensive regulatory reporting, data insights and analytics solution—all in one. Combining unmatched experience and AI-driven risk models, we deliver robust regulatory reporting and audit ready controls—keeping you ahead of any compliance challenge. Featuring real-time interactive reporting dashboards reconciled against your general ledger enabling the highest level of data integrity and attestation. **Learn more about adding accuracy, efficiency, and value into your compliance process at www.sequoiainsight.com.**

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